
Portfolios Plus A Critical To Alternative Assessment

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s nextgen college investing plan® client direct series diversified, single fund and stable principal portfolios 1 expressed as an annual percentage of the average daily net assets of each portfolio, except the nextgen savings portfolio for which there are currently no annual **pension2 easy choice portfolios - calstrs** - the easy choice portfolios are designed as one-stop investment options. the portfolios are offered with four target dates — 2020, 2030, 2040 and 2050+ — which represent your expected retirement date or the date you will begin to withdraw your savings. there is also a portfolio for retired members. **baker's dozen monthly portfolios** - baker's dozen monthly portfolios plus dividend, rising rate, defensive equity, small cap growth "quantamental" garp approach with a forensic accounting overlay 1 scott martindale president, sabrient systems smartindale@sabrient sabrient systems llc quantitative equity research, rankings, strategies gradient analytics llc **nextgen college investing plan client direct series** - the principal plus portfolio is currently invested in only a guaranteed interest account although it may also invest in corporate fixed income investments and/or similar instruments. nextgen college investing plan® client direct series target asset allocations of diversified, single fund and stable principal portfolios **wells fargo advisors portfolio management group bios** - wells fargo advisors portfolio management group . december 2015 . the wells fargo advisors (wfa) portfolio management group is focused on providing professionally constructed, goal-focused investment solutions. the team constructs portfolios using managed combinations of mutual funds, separately managed accounts, individual stocks and bonds, **t. rowe price activeplus portfolios methodology** - t. rowe price activeplus portfolios methodology 2 t. rowe price activeplus portfolios overview program overview t. rowe price activeplus portfolios is a discretionary investment advisory program that combines the ease and convenience of online investing with the insights and expertise of t. rowe price investment professionals. **multistate tax portfolios plus bna tax products on dvd** - 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legg mason** - core plus portfolios. the information contained should not be construed as a recommendation or investment advice with regard to the securities referen ced. the core plus portfolios are available as separately managed accounts that utilize both individual securities and no -fee mutual funds. **2018 western asset core plus portfolios - legg mason** - 4 q 2018 s eparately managed accounts western asset core plus portfolios t he investment strategies described herein are those of legg mason private portfolio group, llc (lmpgg). these materials are being provided for illustrative and informational purposes only.

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